



MARKETING COMMUNICATION FOR SWISS PROFESSIONAL INVESTORS ONLY

MIRABAUD FUND (CH) - SWISS DIVIDEND*

A reliable source of income and growth in a low-rate world

* A Swiss domiciled fund, qualifying as 'other fund for traditional investments' under the Swiss Collective Investment Schemes Act and authorised for offering in Switzerland only. Change of fund name and of investment objective as of 18 October 2024 to focus on Swiss stocks that generate dividends or show potential for rising dividend income or capital growth over the long term.

With Swiss interest rates back at 0% – and bond yields offering little to no real returns – the structural challenge for investors today lies increasingly in the fixed income portion of their portfolios. Traditional low-risk assets are no longer fulfilling their historic role of preserving purchasing power or delivering stable income.

A dividend strategy can offer Swiss investors:

- An attractive risk/reward profile due to lower downside risk.
- Above-average income generation.
- Capital gains due to compounding characteristics of the holdings.

Mirabaud Fund (CH) – Swiss Dividend* draws on decades of local expertise to deliver a strategy built to compound wealth while preserving capital.

- Swiss microclimate fosters a strong culture of innovation which often drives companies to evolve into high-quality, long-term value creators with global leadership in niche markets.
- Dividend stocks tilted towards more mature businesses, generating free cash flow for distribution to shareholders.
- A stable and transparent dividend policy reflects good governance and aligns with shareholder interests.

QUALITY COMPOUNDERS

We look for sustainable, profitable growth at a reasonable price.

INCOME + CAPITAL GROWTH

Focus on companies that offer attractive dividend yields and demonstrate potential for steady dividend and solid capital growth over the long term.

BEST-IDEAS PORTFOLIO

High-conviction alpha generation. We target 25-40 stocks, focusing predominantly on blue chips.

HIGHLY EFFECTIVE APPROACH

Combining a robust, repeatable process with a deep understanding of Swiss companies.



We believe in patience, discipline, and sustainable growth

We follow a disciplined, bottom-up investment approach rooted in a deep understanding of each company. The team focuses on identifying high-quality businesses with sustainable, profitable growth (compounders), where share price appreciation is driven by long-term earnings growth.

Key to this philosophy is a strong emphasis on Return on Capital Employed (ROCE) and a business-owner mindset. With patience and conviction, we filter out market noise and invests with a long-term investment horizon.

Investment process

From universe screening to portfolio construction



Investment team



Daniele Scilingo

Head of Swiss Equities



Thomas Jäger

Senior Portfolio Manager



Jan Widmer

Senior Portfolio Manager

- Extensive experience and insight in Swiss equity investments - 23 years average industry tenure with unique network and knowledge base.
- ESG CFA certified PMs with ambition to foster best practice.

¹ **Mirabaud Asset Management (MAM) firm-level exclusions:** Controversial weapons production, thermal coal mining, tobacco and adult entertainment production.

² Top-down approach by excluding lowest rated companies (Best-in-Class Approach) and bottom-up approach to assess quality and sustainability of the business model (ESG Integration Approach).



Invest in innovation leaders and businesses that are built to last

Clients benefit from a portfolio of high-quality companies selected for their ability to compound earnings over time, with a dividend yield that exceeds the SPI. This approach offers a mix of income, growth, and resilience – designed to deliver strong, consistent returns with an attractive risk/reward profile.

Key fund information

Fund name	Mirabaud Fund (CH) - Swiss Dividend*
Type	Open-ended
Legal form & domicile	FCP, Switzerland
Fund base currency	CHF
Fund inception date	18/08/2005
Benchmark	Swiss Performance Index SPI®, for comparison purposes & computation of performance fee (if applicable)
Subscriptions/redemptions	Daily
Management company	Mirabaud Asset Management (Suisse) S.A.
Investment manager	Mirabaud Asset Management Ltd
Custodian	Bank Pictet & Cie SA
Fund administrator	FundPartner Solutions (Suisse) S.A.

*Change of name as of 18 October 2024; previously: Mirabaud (CH) – Swiss Equities. Change of investment objective: focus on Swiss stocks that generate dividends or show potential for rising dividend income or capital growth over the long term. Graph/charts include past performance figures before the changes introduced 18 October 2024. Before this date, the performance was achieved in circumstances that no longer apply





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This communication may only be circulated to institutional and professional investors, not suitable for retail investors.

Issued by Mirabaud Asset Management (Suisse) SA, 29, boulevard Georges-Favon, 1204 Geneva, as fund management company. The Prospectus, the Fund contract, the Key Investor Information Document (KID) as well as the semi-annual and annual reports of the fund (where applicable) may be obtained free of charge from the fund management company and on the webpage: <https://www.mirabaud-am.com/en/funds-list/>. Further information on sustainability is available at the following link: <https://www.mirabaud-am.com/en/responsibly-sustainable>.

Benchmark Provider:

The benchmark index of the sub-fund is the Swiss Performance Index SPI® and is only used for comparison of the performance of the sub-fund.

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